



Select Client Retail Area

Please select your retail are for which you would like to view summary metrics

Cardiff - Hospitality

Cardiff - Hospitality Headline Metrics

- In Jun 2026, monthly retail sales in Cardiff - Hospitality were £4.04m. Year-to-Date (YTD) sales were £22.0m.
- Compared to Jun 2025, monthly sales increased by +8.0% while YTD sales decreased by -5.0%.
- The increase in monthly sales was due to an increase of +9.2% in customer numbers and a decrease of -1.0% in average revenue per customer (ARPC).

Metric	Jun 26	Jun 26 vs Jun 25	YTD Jun 26	YTD Jun 26 vs YTD Jun 25
Sales	£4.04m	+8.0%	£22.0m	-5.0%
Transactions	238k	+2.5%	1.31m	-4.4%
Customers	107k	+9.2%	562k	-3.5%
ATV	£16.96	+5.4%	£16.86	-0.6%
ARPC	£37.91	-1.0%	£39.17	-1.6%

Key Retail Metrics for Cardiff - Hospitality

Cardiff - Hospitality vs Comparator Areas

- Monthly sales change between Jun 2025 and Jun 2026 in Cardiff - Hospitality (+8.0%) is higher than Cardiff (+4.3%), Cardiff - Indie (+3.9%), Cardiff - Retail (+1.0%), Sheffield (-3.5%), Bristol (-4.1%), Newport (-5.5%) and Nottingham (-6.7%) and lower than Cardiff - Other (+14.2%).
- YTD sales change between Jun 2025 and Jun 2026 in Cardiff - Hospitality (-5.0%) is higher than Nottingham (-6.4%) and Newport (-9.0%); similar to Bristol (-4.5%) and Cardiff - Indie (-5.3%) and lower than Cardiff - Retail (-2.1%), Cardiff - Other (-2.8%), Cardiff (-3.2%) and Sheffield (-3.9%).

Retail Area	Jun 26 vs Jun 25	YTD Jun 26 vs YTD Jun 25
Cardiff - Hospitality	+8.0%	-5.0%
Cardiff	+4.3%	-3.2%
Cardiff - Indie	+3.9%	-5.3%
Cardiff - Retail	+1.0%	-2.1%
Cardiff - Other	+14.2%	-2.8%
Bristol	-4.1%	-4.5%
Newport	-5.5%	-9.0%
Nottingham	-6.7%	-6.4%
Sheffield	-3.5%	-3.9%
GB Benchmark	-4.5%	-4.0%

Sales Growth for Cardiff - Hospitality and Comparators

Cardiff - Hospitality Sector Sales

- The five sectors with the highest monthly sales are Food & Drink (£3.76m), Entertainment (£114k), Grocery (£80.8k), Transport (£36.8k), and Consumer Services (£21.8k).
- The five sectors with the highest YTD sales are Food & Drink (£20.1m), Entertainment (£721k), Grocery (£379k), Health & Beauty (£364k), and Fashion (£207k).
- The five sectors showing the largest change in sales between Jun 2025 and Jun 2026 are Food & Drink (+£302k), Grocery (+£51.6k), Transport (+£36.3k), Entertainment (–£32.1k) and Fashion (–£29.4k).

Sector	Jun 26	Jun 26 vs Jun 25	YTD Jun 26	YTD Jun 26 vs YTD Jun 25
Food & Drink	£3.76m	+8.8%	£20.1m	-4.8%
Entertainment	£114k	-22.0%	£721k	-20.5%
Grocery	£80.8k	+176.5%	£379k	+82.5%
Transport	£36.8k	+7,579.5%	£103k	+5,034.0%
Consumer Services	£21.8k	-26.6%	£135k	-35.8%
Fashion	£18.2k	-61.8%	£207k	-41.1%
Health & Beauty	£11.5k	-37.2%	£364k	+61.8%
Tourism	£2.72k	+63.1%	£17.3k	+36.2%
General Retail	£0	-100.0%	£0	-100.0%
Household	£0	NA	£0	NA

Cardiff - Hospitality Sector Sales

Cardiff - Hospitality Customer Catchments

- Comparing the sales contribution of customer catchment areas between June 2025 and June 2026 reveals that Cardiff Inner City (-5.1ppt), Rest Of Wales (+4.1ppt), Rest Of GB (+3.9ppt) and Cardiff Outer City (-3.2ppt) have a change of 1 percentage point (ppt) or more.
- Comparing the YTD sales contribution of customer catchment areas between June 2025 and June 2026 identifies no catchments with a change of 1 percentage point (ppt) or more.

Customer Catchment	Jun 26	Jun 26 vs Jun 25	YTD Jun 26	YTD Jun 26 vs YTD Jun 25
Cardiff Region	38.6%	-0.5ppt	37.3%	-0.2ppt
Rest Of GB	22.7%	+3.9ppt	19.9%	-0.5ppt
Rest Of Wales	14.6%	+4.1ppt	11.4%	+0.5ppt
Cardiff Inner City	12.7%	-5.1ppt	16.1%	+0.4ppt
Cardiff Outer City	9.1%	-3.2ppt	12.3%	-0.4ppt
M4 Corridor	2.3%	+0.8ppt	2.9%	+0.3ppt

Contribution of Customer Catchments to Cardiff - Hospitality Sales

Cardiff Data Download & FAQ

To download the data for all months click on the Historical button. To download metrics for the last month click on the Latest button. To download FAQ & Glossary click on the FAQ button.

Historical

Latest

FAQ